

## PRE-APPLICATION WORKSHEET

Please complete all information and return by fax, mail, or email prior to our appointment. By being as complete as possible, the formal application process will be much more timely and accurate.

### BORROWER

Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Own  Rent \$ \_\_\_\_\_ /month

# of Years: \_\_\_\_\_

### PHONE:

• Home: \_\_\_\_\_

• Work: \_\_\_\_\_

• Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Years of School: \_\_\_\_\_

Married  Unmarried  Separated

# of Dependents: \_\_\_\_\_ Ages: \_\_\_\_\_

### CO-BORROWER

Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Own  Rent \$ \_\_\_\_\_ /month

# of Years: \_\_\_\_\_

### PHONE:

• Home: \_\_\_\_\_

• Work: \_\_\_\_\_

• Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Years of School: \_\_\_\_\_

Married  Unmarried  Separated

# of Dependents: \_\_\_\_\_ Ages: \_\_\_\_\_

### FORMER ADDRESS

(If less than two years at present address.)

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Own  Rent

# of Years: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Own  Rent

# of Years: \_\_\_\_\_

### EMPLOYMENT HISTORY

Past two years required.

Employer: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Position: \_\_\_\_\_

Gross Monthly Income: \_\_\_\_\_ Commission:  Yes  No

Dates (From: \_\_\_\_\_ to: \_\_\_\_\_)

Self-Employed:  Yes  No

Employer: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Position: \_\_\_\_\_

Gross Monthly Income: \_\_\_\_\_ Commission:  Yes  No

Dates (From: \_\_\_\_\_ to: \_\_\_\_\_)

Self-Employed:  Yes  No

**PREVIOUS EMPLOYER**

If less than two years with current employer

Employer: \_\_\_\_\_ Employer: \_\_\_\_\_  
Street: \_\_\_\_\_ Street: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Position: \_\_\_\_\_ Position: \_\_\_\_\_  
Gross Monthly Income: \_\_\_\_\_ Commission:  Yes  No Gross Monthly Income: \_\_\_\_\_ Commission:  Yes  No  
Dates (From: \_\_\_\_\_ to: \_\_\_\_\_) Dates (From: \_\_\_\_\_ to: \_\_\_\_\_)  
Self-Employed:  Yes  No Self-Employed:  Yes  No

**OTHER SOURCES OF INCOME\***

\*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repayment.

**ASSET ACCOUNTS**

Includes checking, savings, money markets, certificates, and cash accounts.

Name of Institution: \_\_\_\_\_ Account #: \_\_\_\_\_ / Type: \_\_\_\_\_ Balance: \_\_\_\_\_  
Name of Institution: \_\_\_\_\_ Account #: \_\_\_\_\_ / Type: \_\_\_\_\_ Balance: \_\_\_\_\_  
Name of Institution: \_\_\_\_\_ Account #: \_\_\_\_\_ / Type: \_\_\_\_\_ Balance: \_\_\_\_\_

**AUTOS**

Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_ Value: \$ \_\_\_\_\_  
Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_ Value: \$ \_\_\_\_\_

**OTHER ASSETS**

Value of Current Home: \$ \_\_\_\_\_ Vested 401K: \$ \_\_\_\_\_ IRAs: \$ \_\_\_\_\_

**LANDLORD**

(If applicable.)

Landlord: \_\_\_\_\_ Phone: \_\_\_\_\_ # of Years: \_\_\_\_\_

**ADDITIONAL REAL ESTATE OWNED**

Property Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
Mortgage Holder: \_\_\_\_\_ Payment: \_\_\_\_\_ Balance: \_\_\_\_\_ Property Type: \_\_\_\_\_  
Property Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
Mortgage Holder: \_\_\_\_\_ Payment: \_\_\_\_\_ Balance: \_\_\_\_\_ Property Type: \_\_\_\_\_

**AUTHORIZATION TO OBTAIN CREDIT**

I hereby authorize Lake Area Mortgage, its agents, or assigns, to obtain my/our credit report.

\_\_\_\_\_  
Signature Date Signature Date