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LAKE AREA MORTGAGE

A Division of Lake Area Bank

PRE-APPLICATION WORKSHEET

PLEASE COMPLETE ALL INFORMATION AND RETURN BY FAX, MAIL OR EMAIL PRIOR TO OUR APPOINTMENT.
 BY BEING AS COMPLETE AS POSSIBLE, THE FORMAL APPLICATION PROCESS WILL BE MUCH MORE TIMELY AND ACCURATE.

BORROWER

Name: _____
 Social Security No.: _____
 Street: _____
 City: _____ State _____ Zip _____
 Own Rent \$ _____/mo.
 No. of Years: _____
Phone:
 (Home): _____
 (Work): _____
 (Mobile): _____
 Email: _____
 Date of Birth: _____
 Yrs. of school: _____
 Married Unmarried Separated
 No. of Dependents: _____
 Ages: _____

CO-BORROWER

Name: _____
 Social Security No.: _____
 Street: _____
 City: _____ State _____ Zip _____
 Own Rent \$ _____/mo.
 No. of Years: _____
Phone:
 (Home): _____
 (Work): _____
 (Mobile): _____
 Email: _____
 Date of Birth: _____
 Yrs. of school: _____
 Married Unmarried Separated
 No. of Dependents: _____
 Ages: _____

FORMER ADDRESS (IF LESS THAN TWO YEARS AT PRESENT ADDRESS)

Street: _____
 City: _____ State _____ Zip _____
 Own Rent
 No. of Years : _____

Street: _____
 City: _____ State _____ Zip _____
 Own Rent
 No. of Years: _____

EMPLOYMENT HISTORY (PAST TWO YEARS REQUIRED)

Employer _____
 Street _____
 City _____ State _____ Zip _____
 Position _____
 Gross Monthly Income _____
 Commission?: Yes No
 Dates (From _____ to _____)
 Self Employed Yes No

Employer _____
 Street _____
 City _____ State _____ Zip _____
 Position _____
 Gross Monthly Income _____
 Commission?: Yes No
 Dates (From _____ to _____)
 Self Employed Yes No



PREVIOUS EMPLOYER (If less than 2 years with Current Employer)

Employer _____ Employer _____
Street _____ Street _____
City _____ State _____ Zip _____ City _____ State _____ Zip _____
Position _____ Position _____
Gross Monthly Income _____ Commission Yes No Gross Monthly Income _____ Commission Yes No
Dates (From _____ to _____) Self Employed Yes No Dates (From _____ to _____) Self Employed Yes No

OTHER SOURCES OF INCOME*

**Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repayment.*

ASSET ACCOUNTS

INCLUDES CHECKING, SAVINGS, MONEY MARKETS, CERTIFICATES AND CASH ACCOUNTS.

Name of Institution _____ Acct No. _____/Type _____ Balance _____
Name of Institution _____ Acct No. _____/Type _____ Balance _____
Name of Institution _____ Acct No. _____/Type _____ Balance _____

AUTOS

Year _____ Make _____ Model _____ Value \$ _____
Year _____ Make _____ Model _____ Value \$ _____

OTHER ASSETS

Value of Current Home \$ _____ Vested 401K \$ _____ IRAs \$ _____

LANDLORD (If Applicable)

Landlord _____ Phone _____ No. of Years _____

ADDITIONAL REAL ESTATE OWNED

Property Address _____ City _____ State _____ ZIP _____
Mortgage Holder _____ Payment _____ Balance _____ Type of Property _____
Property Address _____ City _____ State _____ ZIP _____
Mortgage Holder _____ Payment _____ Balance _____ Type of Property _____

AUTHORIZATION TO OBTAIN CREDIT

I hereby authorize Lake Area Mortgage, a division of Lake Area Bank, its agents or assigns, to obtain my/our credit report:

Signature _____ Date _____

Signature _____ Date _____

