

Paul Wilcox

Mortgage Division Manager

NMLS #: 279931

e-mail: pwilcox@lakeareamtg.com

Phone: (651) 209-2900

Fax: (651) 209-2929

1030 West County Road E - Suite 200

Shoreview, MN 55126



LAKE AREA MORTGAGE

A Division of Lake Area Bank

PRE-APPLICATION WORKSHEET

PLEASE COMPLETE ALL INFORMATION AND RETURN BY FAX, MAIL OR EMAIL PRIOR TO OUR APPOINTMENT.
BY BEING AS COMPLETE AS POSSIBLE, THE FORMAL APPLICATION PROCESS WILL BE MUCH MORE TIMELY AND ACCURATE.

BORROWER

Name: _____

Social Security No.: _____

Street: _____

City: _____ State _____ Zip _____

Own Rent \$ _____/mo.

No. of Years: _____

Phone:

(Home): _____

(Work): _____

(Mobile): _____

Email: _____

Date of Birth: _____

Yrs. of school: _____

Married Unmarried Separated

No. of Dependents: _____

Ages: _____

CO-BORROWER

Name: _____

Social Security No.: _____

Street: _____

City: _____ State _____ Zip _____

Own Rent \$ _____/mo.

No. of Years: _____

Phone:

(Home): _____

(Work): _____

(Mobile): _____

Email: _____

Date of Birth: _____

Yrs. of school: _____

Married Unmarried Separated

No. of Dependents: _____

Ages: _____

FORMER ADDRESS (IF LESS THAN TWO YEARS AT PRESENT ADDRESS)

Street: _____

City: _____ State _____ Zip: _____

Own Rent

No. of Years : _____

Street: _____

City: _____ State _____ Zip: _____

Own Rent

No. of Years: _____

EMPLOYMENT HISTORY (PAST TWO YEARS REQUIRED)

Employer _____

Street _____

City _____ State _____ Zip _____

Position _____

Gross Monthly Income _____

Commission?: Yes No

Dates (From _____ to _____)

Self Employed Yes No

Employer _____

Street: _____

City _____ State _____ Zip _____

Position _____

Gross Monthly Income _____

Commission?: Yes No

Dates (From _____ to _____)

Self Employed Yes No



PREVIOUS EMPLOYER (If less than 2 years with Current Employer)

Employer _____ Employer _____
Street _____ Street _____
City _____ State _____ Zip _____ City _____ State _____ Zip _____
Position _____ Position _____
Gross Monthly Income _____ Commission Yes No Gross Monthly Income _____ Commission Yes No
Dates (From _____ to _____) Self Employed Yes No Dates (From _____ to _____) Self Employed Yes No

OTHER SOURCES OF INCOME*

**Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repayment.*

ASSET ACCOUNTS

INCLUDES CHECKING, SAVINGS, MONEY MARKETS, CERTIFICATES AND CASH ACCOUNTS.

Name of Institution _____ Acct No. _____/Type _____ Balance _____
Name of Institution _____ Acct No. _____/Type _____ Balance _____
Name of Institution _____ Acct No. _____/Type _____ Balance _____

AUTOS

Year _____ Make _____ Model _____ Value \$ _____
Year _____ Make _____ Model _____ Value \$ _____

OTHER ASSETS

Value of Current Home \$ _____ Vested 401K \$ _____ IRAs \$ _____

LANDLORD (If Applicable)

Landlord _____ Phone _____ No. of Years _____

ADDITIONAL REAL ESTATE OWNED

Property Address _____ City _____ State _____ ZIP _____
Mortgage Holder _____ Payment _____ Balance _____ Type of Property _____
Property Address _____ City _____ State _____ ZIP _____
Mortgage Holder _____ Payment _____ Balance _____ Type of Property _____

AUTHORIZATION TO OBTAIN CREDIT

I hereby authorize Lake Area Mortgage, a division of Lake Area Bank, its agents or assigns, to obtain my/our credit report:

Signature _____ Date _____

Signature _____ Date _____

