

**Dan Wessels**

Mortgage Sales Manager

NMLS #: 277715

e-mail: dwessels@lakeareamtg.com

Phone: (651) 213-0209

Fax: (651) 209-2929

1030 West County Road E - Suite 200

Shoreview, MN 55126



**LAKE AREA MORTGAGE**

*A Division of Lake Area Bank*

**PRE-APPLICATION WORKSHEET**

PLEASE COMPLETE ALL INFORMATION AND RETURN BY FAX, MAIL OR EMAIL PRIOR TO OUR APPOINTMENT.  
BY BEING AS COMPLETE AS POSSIBLE, THE FORMAL APPLICATION PROCESS WILL BE MUCH MORE TIMELY AND ACCURATE.

**BORROWER**

Name: \_\_\_\_\_

Social Security No.: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Own  Rent \$ \_\_\_\_\_/mo.

No. of Years: \_\_\_\_\_

**Phone:**

(Home): \_\_\_\_\_

(Work): \_\_\_\_\_

(Mobile): \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Yrs. of school: \_\_\_\_\_

Married  Unmarried  Separated

No. of Dependents: \_\_\_\_\_

Ages: \_\_\_\_\_

**CO-BORROWER**

Name: \_\_\_\_\_

Social Security No.: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Own  Rent \$ \_\_\_\_\_/mo.

No. of Years: \_\_\_\_\_

**Phone:**

(Home): \_\_\_\_\_

(Work): \_\_\_\_\_

(Mobile): \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Yrs. of school: \_\_\_\_\_

Married  Unmarried  Separated

No. of Dependents: \_\_\_\_\_

Ages: \_\_\_\_\_

**FORMER ADDRESS (IF LESS THAN TWO YEARS AT PRESENT ADDRESS)**

Street: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Own  Rent

No. of Years : \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Own  Rent

No. of Years: \_\_\_\_\_

**EMPLOYMENT HISTORY (PAST TWO YEARS REQUIRED)**

Employer \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Position \_\_\_\_\_

Gross Monthly Income \_\_\_\_\_

Commission?:  Yes  No

Dates (From \_\_\_\_\_ to \_\_\_\_\_)

Self Employed  Yes  No

Employer \_\_\_\_\_

Street: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Position \_\_\_\_\_

Gross Monthly Income \_\_\_\_\_

Commission?:  Yes  No

Dates (From \_\_\_\_\_ to \_\_\_\_\_)

Self Employed  Yes  No



**PREVIOUS EMPLOYER (If less than 2 years with Current Employer)**

Employer _____	Employer _____
Street _____	Street _____
City _____ State _____ Zip _____	City _____ State _____ Zip _____
Position _____	Position _____
Gross Monthly Income _____ Commission <input type="checkbox"/> Yes <input type="checkbox"/> No	Gross Monthly Income _____ Commission <input type="checkbox"/> Yes <input type="checkbox"/> No
Dates (From _____ to _____) Self Employed <input type="checkbox"/> Yes <input type="checkbox"/> No	Dates (From _____ to _____) Self Employed <input type="checkbox"/> Yes <input type="checkbox"/> No

**OTHER SOURCES OF INCOME\***

*\*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repayment.*

**ASSET ACCOUNTS**

INCLUDES CHECKING, SAVINGS, MONEY MARKETS, CERTIFICATES AND CASH ACCOUNTS.

Name of Institution _____	Acct No. _____/Type _____	Balance _____
Name of Institution _____	Acct No. _____/Type _____	Balance _____
Name of Institution _____	Acct No. _____/Type _____	Balance _____

**AUTOS**

Year _____	Make _____	Model _____	Value \$ _____
Year _____	Make _____	Model _____	Value \$ _____

**OTHER ASSETS**

Value of Current Home \$ \_\_\_\_\_ Vested 401K \$ \_\_\_\_\_ IRAs \$ \_\_\_\_\_

**LANDLORD (If Applicable)**

Landlord \_\_\_\_\_ Phone \_\_\_\_\_ No. of Years \_\_\_\_\_

**ADDITIONAL REAL ESTATE OWNED**

Property Address _____	City _____	State _____	ZIP _____
Mortgage Holder _____	Payment _____	Balance _____	Type of Property _____
Property Address _____	City _____	State _____	ZIP _____
Mortgage Holder _____	Payment _____	Balance _____	Type of Property _____

**AUTHORIZATION TO OBTAIN CREDIT**

I hereby authorize Lake Area Mortgage, its agents or assigns, to obtain my/our credit report:

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Signature Date

